# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

28/2/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	SFund International Holdings Limited
Date Submitted	4 March 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1367</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,000,000,000	<u>HK\$0.01</u>	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding month			
Increase/(decrease)			-	
Balance at close of th	ne month			

Total authorised share capital at the end of the month (*State* **HK\$10,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	480,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	480,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	on Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	IV	lovement durir	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 20 June 2014 ( / / )						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		<u> </u>	<u> </u>	<u> </u>		
<u>2.N/A</u>						
( / / ) shares (Note 1)						
3.N/A						
( / / ) shares						
(Note 1)						
		Tota	IA. (Ordinai			
			(Preferenc	,		
			•	her class)	N/A	
Total funds raised du of options (State cur		th from exerci	se <u>Nil</u>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A		/				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.N/A	3	ł				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ ', '	//				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	( / /	)				
		Total E	a (Ordina	ary charac) No		
				ary shares) <u>Nil</u> Ice shares) N/A		-
				ther class) N/A		-
			(0	<u>11/A</u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		otal C. (Ordina	arv shares) Nil		
				ce shares) N/A		-
				ther class) <u>N/A</u>		

Opti	ons (other than under Share Option Schemes)		,g
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_N/A		
	( / / _ )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
2	N/A		
з.	Ν/Α		
	<u></u>		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

shares of issuer i issued during the month pursuant t	er Movements in Is	ssued Sha	re Capital				
1. Rights issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) (d/mm/yyyy)      1. Rights issue    At price :    State currency    Issue and allotment (dd/mm/yyyy)    ( / / ) (d/mm/yyyy)      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)    N/A      2. Open offer    At price :    State currency    Issue and allotment (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      3. Placing    At price :    State currency    Class of shares issuable (Note 1)    N/A      3. Placing    At price :    State currency    Issue and allotment (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      4. Bonus issue    Class of shares issuable (Note 1)    N/A      4. Bonus issue    Issue and allotment (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)	Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      1. Rights issue    At price :    State currency    Issue and allotment (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)    N/A      2. Open offer    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      3. Placing    At price :    State currency    Class of shares issuable (Note 1)    N/A      3. Placing    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)      4. Bonus issue    Class of shares issuable (Note 1)    N/A      4. Bonus issue    Class of shares issuable (Note 1)    M/A							
1. Hights issue    At price : currency    Currency    date : (dd/mm/yyy)      EGM approval date:    ( / / )      (dd/mm/yyy)    N/A      2. Open offer    At price : State    Issue and allotment      2. Open offer    At price : State    Issue and allotment      ( / / )    EGM approval date:    ( / / )      Bound and allotment    ( / / )      ( / / )    EGM approval date:    ( / / )      ( / / )    EGM approval date:    ( / / )      ( / / mm/yyy)    EGM approval date:    ( / / )      3. Placing    At price :    State    Issue and allotment      ( / / )    EGM approval date:    ( / / )    N/A      3. Placing    At price :    State    Issue and allotment    ( / / )      ( / / mm/yyyy)    EGM approval date:    ( / / )    N/A      4. Bonus issue    Issue and allotment    ( / / )    N/A      4. Bonus issue    Issue and allotment    ( / / )    ( / / )      EGM approval date:    ( / / )    Issue and allotment    ( / / )      ( // mm/yyyy)    EGM approval date:    ( / / )    ( / / )							
2. Open offer    At price :    State currency    Class of shares issuable (Note 1)      2. Open offer    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / )      3. Placing    At price :    State currency    Class of shares issuable (Note 1)    N/A      3. Placing    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / )      4. Bonus issue    Class of shares currency    Class of shares currency    N/A      4. Bonus issue    Issue and allotment date : (dd/mm/yyyy)    ( / / ) class of shares      4. Bonus issue    Issue and allotment currency    ( / / ) class of shares      Class of shares issuable (Note 1)    Issue and allotment currency      4. Bonus issue    Issue and allotment currency    ( / / ) class of shares	Rights issue A	At price :			( / /	)	
2. Open offer    At price :    State currency    Class of shares				EGM approval date: (dd/mm/yyyy)	( / /		
2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      EGM approval date:    ( / / )    N/A    N/A      3. Placing    At price :    State currency    Class of shares issuable (Note 1)    N/A      3. Placing    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / )      4. Bonus issue    Class of shares issuable (Note 1)    N/A      4. Bonus issue    Class of shares issuable (Note 1)    N/A      EGM approval date:    ( / / )    N/A      EGM approval date:    ( / / )    N/A      Glass of shares    issuable (Note 1)    N/A      Issue and allotment    ( / / )    issuable (Note 1)      EGM approval date:    ( / / )    issuable (Note 1)      EGM approval date:    ( / / )    issuable (Mom/yyyy)						<u>N/A</u>	<u>N/A</u>
2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      Bonus issue    At price :    State currency    Class of shares issuable (Note 1)    N/A      3. Placing    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      3. Placing    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment date : (d/mm/yyyy)    ( / / )      4. Bonus issue    Issue and allotment date : (d/mm/yyyy)    ( / / )    Issue and allotment date : ( / / )      4. Bonus issue    Issue and allotment ( / / )    ( / / )    Issue and allotment date : ( / / )				Class of shares			
2. Open one in the interval at price is currency at the interval at the interv							
Image: State (dd/mm/yyyy)    N/A      3. Placing    At price : State currency    Issue and allotment (// / ) date : (dd/mm/yyyy)      EGM approval date: (dd/mm/yyyy)    N/A      4. Bonus issue    Class of shares	Open offer A	At price :			( / /	)	
3. Placing    At price : State currency    Class of shares				EGM approval date: (dd/mm/yyyy)	( / /		
3. Placing    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      3. Placing    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)    N/A      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
3. Placing    At price : State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / )      EGM approval date:    ( / / )    ( / / )      (dd/mm/yyyy)    N/A    N/A      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    EGM approval date: ( / / )      (dd/mm/yyyy)    EGM approval date: ( / / )							
EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) A. Bonus issue 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / )	Placing A	At price :		Issue and allotment	( / /	)	
Class of shares			ourreney	EGM approval date:	( / /	)	
4. Bonus issue issue issuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)							
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				issuable (Note 1)			
(dd/mm/yyyy)	Bonus issue					)	
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	( / /		N1/A
							<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the pursuant thereto shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	<u>N/A N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary share (Preference share (Other clas	es) <u>Nil</u> es) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	) Nil	
(2)	) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Lam Kwan Sing	_	
Title:	Director		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.